



Bruce Levi

Partner

Areas of Focus

Professional Services
SEC Reporting and Filings
Manufacturing and Wholesalers
Not-For-Profit Organizations

Experience

A part of the LGT family since 1987, Bruce has served clients in a variety of industries for more than 25 years. His 25+ years in public accounting includes several years with a national firm. Today, Bruce splits his time between two practice disciplines at LGT. He provides assurance services including SEC reporting and filings and he also provides tax planning and compliance services.

Academic Background

University of Minnesota
Bachelors of Science, Business Accounting

Professional Association

American Institute of CPAs (AICPA), Tax Section – Member
Texas Society of CPAs (TSCPA) – Member
Audit and Tax Curriculum Committees – Former Member
Dallas CPA Society – Member
Industry and Government Committees – Former Member
Anita N. Martinez Ballet Folklorico – Former Treasurer and Director

Contact Information

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