



# Robert Lane, CPA

Accounting & Consulting Services Partner and Director

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## *Areas of Focus*

Medical Practice Consulting – Compliance Programs  
Tax Planning  
Tax Return Preparation  
Management and Business Consulting  
Estate Planning  
Asset and Creditor Protection Planning  
Personal Financial Planning  
Retirement Planning  
Accounting Work  
Entrepreneurial Consulting

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## *Experience*

Now head of our firm's ACS Department and Healthcare Group, Robert has been in practice for over 30 years. He is certified as a Personal Financial Specialist (PFS) by the American Institute of Public Accountants (AICPA) and holds a state of Texas CPA license. In addition, he holds both Texas and federal securities licenses.

Robert is very skilled at matching our team members to our clients' needs, making sure they are served extremely well. His main focus is to help grow your business and personal wealth.

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## *Professional Association*

American Institute of CPAs (AICPA) – Member  
Texas Society of CPAs (TSCPA) – Member

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## *Contact Information*

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