



# William Walsh, CPA

Partner

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## *Areas of Focus*

Construction  
Wealth Management  
Family Owned Businesses  
Entrepreneurial Businesses

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## *Experience*

Bill's responsibilities include financial advisory services, general business consulting, strategic planning, succession planning and assurance services. Mr. Walsh also consults with entrepreneurs and high net-worth individuals regarding wealth building and protection strategies. Mr. Walsh is security licensed through the FINRA with a Series 7 and Series 66 license.

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## *Academic Background*

Texas Tech University - Bachelors of Business Administration, Accounting

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## *Professional Association*

Advisors Edge, Inc., a national, independent financial services consulting group - Board Member  
Heartlight Ministries Foundation, supports a nonprofit residential counseling facility for teenagers - Board Member  
The Entrepreneurship Institute - Advisory Board Member  
TEXO - Member  
American Institute of Certified Public Accountants (AICPA) - Member  
Texas Society of Certified Public Accountants (TSCPA) - Member

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## *Licensed In*

Texas

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## *Contact Information*

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