



Neely D. Duncan, CPA, CFE, FCPA

Assurance Services Principal

Areas of Focus

Non-Profit (including Healthcare related entities)
A133 – Single Audits/Texas State Single Audits
Employee Benefit Plans
Continuing Care Retirement Communities
Healthcare Consulting - Physician Offices
Forensic Consulting/Expert Witness/Attorney Work Product

Experience

Neely served four years in the United States Navy. One year as a State Auditor for Virginia. In excess of ten years of auditing experience in public accounting. Her responsibilities include planning, risk assessments and completion of audit procedures, supervision of staff and reviewing of workpapers, financial statements and attending board as well as audit committee meetings after completion of audit. Neely also performs forensic work related to various cases as well as consulting for healthcare practices.

Academic Background

Old Dominion University – Bachelors in Accounting

Professional Association

Board Member, Texas Society of Certified Public Accountants
NPO Conference Committee - Chair
Emerging Practice Issues Committee - Member
Ethics Task Force - Member

Board Member, Arthritis Foundation - Assistant Treasurer
Planned Giving Committee - Previous Member
Walk Committee - Member
Regional Finance Committee - Member

Dallas Society of Certified Public Accountants - Member
Professional Leadership Program - Previous Chairman
Not-for-Profit Study Group - Planning Committee Member
Scholarship Committee - Member

Association of Certified Fraud Examiners - Member
Philanthropy Committee - Member
Scholarship Committee - Member
Nominating Committee - Chair

American Institute of Certified Public Accountants - Member
2007 Recipient of the “Young CPA of the Year” award, Dallas CPA Society
Previous Treasurer, Association of Independent Living
Center for Nonprofit Management Education Series - Planning Committee

Licensed In

Texas

Contact Information

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