Scott Gunn, JD, CFP®

Principal

Areas of Focus

Personal Financial Planning
Investment Management
Retirement Planning
Estate Planning
Risk Management

Experience

Scott Gunn joined LGT Financial Advisors, LLC in January of 2009. His 14+ years in the financial service industry includes working for a boutique financial planning firm and a prominent global wealth management firm. Scott is a CERTIFIED FINANCIAL PLANNER™ and has provided personal financial planning advice to business owners, senior-level Fortune 500 executives, professional athletes and other high net-worth individuals. Scott is security licensed through the National Association of Security Dealers (NASD) and holds his Series 7, Series 63 and Series 65 licenses. In addition, he holds Life, Accident & Health Insurance licenses in Texas and Illinois.

Academic Background

Bucknell University – Bachelors of Arts, Economics
Duke University School of Law – Juris Doctorate

Professional Association

Certified Financial Planner Board of Standards, Inc., Member
Financial Planning Association (FPA), Dallas-Ft.Worth Chapter, Member
National Association of Tax Professionals (NATP), Member

Contact Information

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CPA