



Jo Chadwick, CPA

State & Local Tax Principal

Areas of Focus

State and Local Tax Compliance
State and Local Tax Audits
Problem Resolution
Payroll Tax Audits and Compliance Issues
Business Personal Property Compliance and Protests
Federal Tax and Compliance

Experience

Jo has over 30 years of experience with sales tax, franchise tax, payroll tax and multi-state tax issues. She works with the firm's clients in meeting their state and local tax compliances and planning needs, as well as their state and local tax audits and problem resolution issues.

Academic Background

Southern Methodist University

Professional Association

American Institute of CPAs (AICPA) – Member
Texas Society of CPAs (TSCPA) –Member, State Taxation Committee, Former
Dallas Chapter of TSCPA – Member
State Taxation Conference (TSCPA) - Past Chairman

Contact Information

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