



# Cory Caddell, CPA

Principal, Tax Services



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## ABOUT CORY

For more than a decade, Cory has been providing quality accounting and tax services to his clients here at LGT. He has extensive experience training and supervising staff, as well as teaching in-house CPE courses within the real estate niche. Some of his current responsibilities include the preparation and review of individual, corporate, and partnership income tax returns, as well as state income and franchise tax returns. Cory serves as a guiding principal between the partner, client, and professional staff on tax engagements.

## PROFESSIONAL ASSOCIATIONS

Texas Society of CPAs (TSCPA)—Member  
Dallas Chapter of TSCPA—Member  
American Institute of CPAs (AICPA)—Member  
The Real Estate Council—Member

## PUBLICATIONS

*New Law Increases Holding Period for Carried Interests*  
*Sitting Pretty (Real estate industry among the big winners on new tax law)*  
*Finding the right QI for your Section 1031 exchange*  
*Coming into its own: LLC investments*  
*When a bargain isn't a bargain*  
*What is an Opportunity Zone?*  
*IRS Guidance for Treatment of Rental Real Estate Under Section 199A*

## HONORS & AWARDS

Living the Vision — Lane Gorman Trubitt, LLC

## LICENSED IN

Texas

## AREAS OF FOCUS

Real Estate  
Taxation

## ACADEMIC BACKGROUND

University of Texas at Arlington  
*Bachelors of Science—Accounting*



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